

ICAP's  
2015  
FALL  
EDUCATIONAL CONFERENCE

**Half-Day MCLE  
Power Conference**

Let the MCLE madness begin with 4 hours in half a day  
Including 2 hours of general & 2 hours of ethics

September 26, 2015  
RIVERSIDE CONVENTION CENTER  
3637 5th St, Riverside, CA 92501

Inland  
Counties  
Association  
of Paralegals



# ICAP's 2015 ~ FALL EDUCATIONAL CONFERENCE

Are you in compliance with the law?

- Every two years, commencing January 1, 2007, any person that is working as a paralegal shall be required to certify completion of four hours of mandatory continuing education in legal ethics and four hours of mandatory continuing legal education in either general law or in an area of specialized law. All continuing legal education courses shall meet the requirements of Section 6070. (California Business & Professions Code Section 6450(d).)

Join ICAP at its 2015 Education Conference to ensure you compliance with the law.

7:00—8:00 am.....Registration, and Vendors  
8:00—9:00 am.....Session 1  
9:20—10:20 am.....Session 2  
10:40—11:40 am.....Session 3  
12:00—1:00 am.....Session 4  
1:00—1:15 pm.....Vendor Drawings  
Break & Vendors.....9:00-9:20am, 10:20-10:40am, 11:40-12:00pm  
Continental Breakfast & Refreshments included

## SESSION 1

### GENERAL

#### BRET CHRISTENSEN

*Litigation Research: Tips, Tricks, and Useful Information*

For centuries, libraries have been repositories of knowledge with scads of thick, dusty books. Good thing that over the years, libraries have evolved and, truth be told, the Riverside County Law Library has evolved more than most. In fact, the RCLL offers, in addition to the typical slew of thick books, a staff that is qualified to not only tell you where to go but how to get to where you need to be as well as a variety of other miscellaneous resources that are second to few and immensely useful to patrons of all ages and skills.

Bret Christensen is a 12 year veteran of assisting the public as a Librarian and presently serves as the Public Services Librarian at the Riverside County Law Library. His blog at [Legalresearchiseasy.blogspot.com](http://Legalresearchiseasy.blogspot.com) is but one example of his dedication to spreading the religion that, with a little effort, legal research is easy and that anyone can learn the finer techniques of the trade. Bret has won the Excellence in Marketing Award for Best Newsletter and Best Campaign from the American Association of Law Libraries.

## SESSION 2

### ETHICS

#### JACK OSBORN, ESQ.

*Representing the Incapacitated Client: Ethical Considerations.*

This presentation will consider the dilemma that attorneys and staff face when the client becomes incapacitated during representation.

Jack B. Osborn, a partner with the Law Firm of Brown, White & Osborn, is the President of the San Bernardino County Bar Association. Mr. Osborn's practice largely encompasses probate, conservatorships and guardianships where he focuses on issues related to trust and estate litigation, financial elder abuse, and child abuse. Other activities of Mr. Osborn include serving as the Chief Financial Officer of the Conference of California Bar Associations, a statewide organization dedicated to presenting new legislation in Sacramento affecting the practice of law.

Presently one of Mr. Osborn's bills dealing with mental health conservatorships is before the legislature as AB 1725 sponsored by Assembly Member Maienschein of San Diego with passage expected this spring.

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## SESSION 3

### ETHICS

#### KATHRYN KONZEN, ESQ.

##### *Ethics of Social Media*

Social media offers attorneys and law firms the opportunity to build credibility and trust, highlight expertise, and establish a memorable brand. Law firms, attorneys and support staff must take care to ensure that their online activities adhere to ethical and professional rules of conduct. This presentation offers best practices for successful use of social media, as well as practical guidance regarding situations and activities to avoid.

Kathryn Konzen joined DTI in 2014 as a Regional Business Development Executive. She is a California licensed attorney who has worked with various litigation support vendors in San Diego for the past several years. Prior to that, Kathryn worked as an associate for an insurance defense firm, and spent several years working as a paralegal both in house and with law firms of all sizes. Kathryn focuses on efficient and cost effective solutions for her clients when dealing with electronic data, whether it is for a government investigation, litigation matter, or internal issue. Kathryn has presented various CLE programs on such topics as Managing ESI, Ethics in Social Media, and Ethical Issues of eDiscovery. Kathryn is passionate about educating her clients and others in the legal field, focusing on data management and eDiscovery issues. In addition to Kathryn's license to practice law, she holds a BS in Business Management, an Associates' Degree in Computer Applications and Networks, and a Paralegal Certificate. She is also the current Assistant Chapter Director for the San Diego Chapter of Women in eDiscovery.

## SESSION 4

### GENERAL

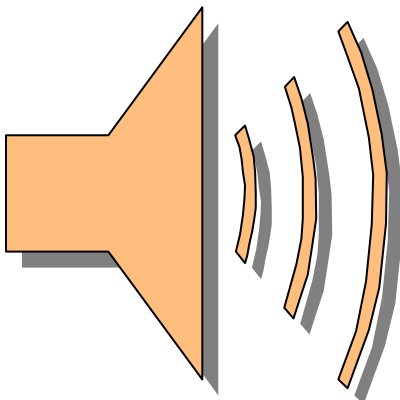
#### ROBERT FONZI

##### *Investigating Law Enforcement Excessive Force Cases*

Mr. Fonzi will cover law enforcement training, with respect to the use of force, force options, rules of engagement, and threat assessment, as well as officer's perception, and action vs. reaction time. Additionally, Mr. Fonzi will discuss how an officer's experience, training, and knowledge play a significant role in the decision to use force and to what extent. Time permitting, Mr. Fonzi will provide an overview of actual cases, factors used in evaluating the use of force, lessons learned, and their outcome.

As Assistant Sheriff for San Bernardino County, Robert Fonzi was responsible for all support operations within the County Sheriff's Department, including directing, planning, coordinating, and managing all functions within a major area of assigned responsibility.

Most recognized in the area of training with over 25 years of experience, he has trained approximately 10,000 law enforcement officers in the use of force, police procedures, jail operations and management. He is qualified as an expert witness and has testified in more than a hundred trials in both State and Federal court. Mr. Fonzi's career with the San Bernardino County Sheriff's Department was from 1981 through 2014. He has recently obtained his Bachelor's Degree in Vocational Education, Training, and Curriculum Design.



Are you in compliance with  
Business & Professions Code  
Section 6450(d)?

# ICAP's 2015 FALL EDUCATIONAL CONFERENCE

## 2015 REGISTRATION FORM

Name: \_\_\_\_\_

Employer/School: \_\_\_\_\_

Business Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Street Address: \_\_\_\_\_  
\_\_\_\_\_

City/State/Zip: \_\_\_\_\_

CLA  CAS  ACP/CLAS

Payment enclosed \$ \_\_\_\_\_

General Registration Postmarked by  
September 15, 2015:

ICAP Member: \$50

Non-Member: \$60

Student: \$40

Late and Walk-In Registration:

ICAP Member: \$60

Non-Member: \$70

Student: \$50

Continental Breakfast & Refreshments included

REGISTER ONLINE AT:

[www.icaponline.org](http://www.icaponline.org).

Return this completed Form and pay-  
ment by check or money order payable  
to ICAP and mail to:

ICAP  
PO Box 143  
Riverside, CA 92502-0143.

## DIRECTIONS

RIVERSIDE CONVENTION CENTER  
3637 5th Street  
Riverside, CA 92501

